



## Important Notice

This Admission Document (the "**Admission Document**") has been prepared solely by the Company, only to provide information about the Group and its business and in relation to the admission to trading on the Merkur Market. This Admission Document has been prepared solely in the English language.

For definitions of terms used throughout this Admission Document, see Section 12 "Definitions and Glossary of Terms".

The Company has furnished the information in this Admission Document. This Admission Document has been prepared to comply with the Merkur Market Admission Rules. The Oslo Stock Exchange has reviewed and approved this Admission Document in accordance with the Merkur Market Admission Rules. The Oslo Stock Exchange has not controlled or approved the accuracy or completeness of the information included in this Admission Document, but has from the Merkur Advisor received a confirmation of the Admission Document having been controlled by the Merkur Advisor. The approval by the Oslo Stock Exchange only relates to the information included in accordance with pre-defined disclosure requirements. The Oslo Stock Exchange has not made any form of control or approval relating to corporate matters described, or referred to, in this Admission Document.

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The information contained herein is as of the date hereof and subject to change, completion or amendment without notice. There may have been changes affecting the Company or its subsidiaries (together the "**Group**") subsequent to the date of this Admission Document. Any new material information and any material inaccuracy that might have an effect on the assessment of the Shares arising after the publication of this Admission Document and before the Admission to Trading will be published and announced promptly in accordance with the Merkur Market regulations. Neither the delivery of this Admission Document nor the completion of the Admission to Trading at any time after the date hereof will, under any circumstances, create any implication that there has been no change in the Group's affairs since the date hereof or that the information set forth in this Admission Document is correct as of any time since its date.

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The Shares may be subject to restrictions on transferability and resale and may not be transferred or resold except as permitted under applicable securities laws and regulations. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Investors should be aware that they may be required to bear the financial risks of this investment for an indefinite period of time.

This Admission Document shall be governed by and construed in accordance with Norwegian law. The courts of Norway, with Oslo District Court (*Nw.: Oslo tingrett*) as legal venue, shall have exclusive jurisdiction to settle any dispute which may arise out of or in connection with the Admission Document.

***Investing in the Company's Shares involves risks. See Section 1 "Risk Factors" of this Admission Document.***

## Table of contents

1	RISK FACTORS .....	3
1.1	Introduction .....	3
1.2	Risks associated with the Group's business and the industry in which it operates.....	3
1.3	Financial risks.....	6
1.4	Risks related to the Shares.....	7
2	STATEMENT OF RESPONSIBILITY .....	8
2.1	Responsibility statement.....	8
3	INFORMATION ABOUT THE GROUP .....	9
3.1	Corporate Information.....	9
3.2	History .....	9
3.3	Principal Activities.....	9
3.4	Organizational structure .....	10
3.5	Fleet list .....	11
3.6	Vessel acquisition agreements.....	11
3.7	Operations of the Group .....	11
3.8	Norwegian tonnage tax regime.....	12
3.9	Business-critical agreements, patents etc. ....	12
4	MARKET AND INDUSTRY OVERVIEW .....	13
4.1	Oil Tanker Demand .....	13
4.2	Fleet and supply.....	15
4.3	Charter contracts.....	18
4.4	Asset values.....	19
4.5	Regulations .....	20
5	ORGANISATION, BOARD OF DIRECTORS, MANAGEMENT AND CORPORATE GOVERNANCE .....	22
5.1	General .....	22
5.2	Board of Directors .....	22
5.3	Executive management and employees.....	24
5.4	Service contracts to the Board of Directors and the members of the executive management .....	24
5.5	Board of Director's and management's shareholdings and options .....	25
5.6	Loans and guarantees .....	25
5.7	Employees .....	25
5.8	Corporate governance requirements.....	25
5.9	Conflicts of interests etc. ....	25
6	MATERIAL CONTRACTS AND RELATED PARTY TRANSACTIONS .....	26
6.1	Material contracts .....	26
6.2	Related party agreements .....	26
6.3	Legal and regulatory proceedings .....	26
7	FINANCIAL INFORMATION .....	27
7.1	Financial Statements.....	27
7.2	Significant change in the Group's financial or trading position.....	28
7.3	Working capital .....	28
7.4	Borrowings .....	29

7.5	Dividend policy .....	30
8	<b>CORPORATE INFORMATION AND DESCRIPTION OF SHARE CAPITAL AND SHAREHOLDER MATTERS.....</b>	<b>31</b>
8.1	The Shares .....	31
8.2	Shareholder rights.....	31
8.3	Authorisation to issue additional shares .....	31
8.4	Own shares .....	31
8.5	Rights to subscribe or acquire shares .....	31
8.6	Warrants and Options.....	31
8.7	Share capital history .....	31
8.8	Ownership Structure.....	32
8.9	Takeover.....	33
8.10	Change of control .....	33
8.11	Lock-Up .....	33
9	<b>INFORMATION CONCERNING THE SECURITIES TO BE ADMITTED TO TRADING.....</b>	<b>34</b>
9.1	Admission to trading .....	34
9.2	Type, class, currency and ISIN number .....	34
9.3	VPS registration of the Shares.....	34
9.4	Restriction on the free transferability of the shares .....	36
9.5	Constitutional documents and Cyprus law matters .....	36
9.6	Insider trading.....	40
10	<b>NORWEGIAN TAXATION OF SHAREHOLDERS .....</b>	<b>41</b>
10.1	Introduction .....	41
10.2	Norwegian shareholders .....	41
11	<b>ADDITIONAL INFORMATION AND DOCUMENTS ON DISPLAY .....</b>	<b>43</b>
11.1	Auditor .....	43
11.2	Advisors .....	43
11.3	Documents on Display .....	43
11.4	Third-party information.....	43
12	<b>DEFINITIONS AND GLOSSARY OF TERMS .....</b>	<b>44</b>































































































**Appendix A – Articles of Association**

**Appendix B – Opening Balance Sheet**



**ADS Crude Carriers Plc**

OSM HOUSE  
22 Amathountos  
4532 Agios Tychonas  
Limassol  
Cyprus  
Phone: +357 25335501

**Wikborg Rein Advokatfirma AS**

Dronning Mauds gate 11  
NO-0250 Oslo  
Norway  
Phone: +47 22 82 75 00  
[www.wr.no](http://www.wr.no)

**Arctic Securities AS**

Haakon VII's gate 5  
NO-0161 Oslo  
Norway  
Phone: +47 21 01 31 00  
[www.arctic.com](http://www.arctic.com)